

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X  
In re:

Chapter 11

BB 23 Hollow Ridge LLC,

Case No. 24-22310-SHL

Debtor.  
-----X

**ORDER AUTHORIZING EMPLOYMENT AND RETENTION  
OF BANKRUPTCY COUNSEL FOR THE DEBTOR**

Upon the application (the “Application”) of BB 23 Hollow Ridge LLC, the above-captioned debtor and debtor-in-possession (the “Debtor”), for entry an order, pursuant to Section 327(a) of title 11 of the United States Code (the “Bankruptcy Code”) and Rules 2014 and 2016(b) of the Federal Rules of Bankruptcy Procedure, authorizing the employment of Goldberg Weprin Finkel Goldstein LLP (“GWFG”) as bankruptcy counsel to the Debtor; and upon the declaration of J. Ted Donovan, Esq. (the “Donovan Declaration”) submitted in support of the Application; and it appearing that GWFG is a “disinterested person” within the meaning of Sections 101(14) and 327 of the Bankruptcy Code and does not represent any interest adverse to the Debtor’s estate for the matters upon which it is to be engaged; and this Court having determined that employment of GWFG by the Debtor is in the best interests of the Debtor, its estate and its creditors; and adequate notice of the Application having been given; and after due deliberation and sufficient cause appearing therefor; it is hereby

ORDERED, that the Application is granted to the extent herein; and it is further

ORDERED, that pursuant to Section 327(a) of the Bankruptcy Code and Bankruptcy Rule 2014, the Debtor is authorized to employ GWFG as its bankruptcy counsel effective as of the filing of the Chapter 11 petition on April 9, 2024 to provide the following services:

- a. To provide the Debtor with all necessary representation in connection with this Chapter 11 case, as well as the Debtor's responsibilities as a debtor-in-possession.
- b. To represent the Debtor in all proceedings before the U.S. Bankruptcy Court and the Office of the U.S. Trustee.
- c. To review, prepare and file all necessary legal papers, applications, motions, objections, adversary proceedings, pleadings, and reports a required in the Chapter 11 case.
- d. To provide all other legal services required with respect to restructuring the mortgage or refinancing of the Property to achieve confirmation of a plan of reorganization; and it is further

ORDERED, that to the extent the Application or the Nash Declaration is inconsistent with this Order, the terms of this Order shall govern; and it is further

ORDERED, that pursuant to 11 U.S.C. §327(a), GWFG shall seek compensation for its services and reimbursement of its expenses upon an interim or final fee application to the Court, and upon notice and a hearing, pursuant to 11 U.S.C. §§ 330 and 331, Bankruptcy Rule 2014, and applicable law [SHL] ~~the Guidelines of the Office of the United States Trustee~~; and it is further

ORDERED, that GWFG shall apply the remaining amount of any pre-petition retainer as a credit towards post-petition fees and expenses, after such post-petition fees and expenses are approved pursuant to order the Court; and it is further

ORDERED, that prior to any increases in GWFG's rates, GWFG shall file a supplemental affidavit with the Court and provide ten business days' notice to the Debtor, the United States Trustee and any official committee, which supplemental affidavit shall explain the basis for the requested rate increases in accordance with Section 330(a)(3)(F) of the Bankruptcy Code and state whether the Debtor has consented to the rate increase. The United States Trustee retains all rights to object to any rate increase on all grounds including, but not limited to, the reasonableness

standard provided for in Section 330 of the Bankruptcy Code, and all rates and rate increases are subject to review by the Court; and it if further

ORDERED, that, notwithstanding any provision in the Application to the contrary, the Court shall retain jurisdiction with respect to all matter relating to the interpretation or implementation of the Application and this Order.

Dated: August 9, 2024  
White Plains, New York

/s/ *Sean H. Lane*  
United States Bankruptcy Judge